



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Supplies were adequate to short. Demand was good for the holiday period. Supplies of whole turkeys were adequate for current needs. Bulk parts and meats trading was very light.

## EXPORT MARKET HIGHLIGHTS

Trading centered on limited volumes of thigh meat and mechanically separated turkey, balance light. Demand was slow.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 09, 2004**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 10, 2004**

### CURRENT SHIPMENTS 2/

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77.5-82	77.5	77.50	40	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	76.5	76.50	40	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 NOVEMBER 2004.

The market on fresh tom breast meat and fresh destrapped tenderloins was mostly steady, balance of fresh white meat steady to instances fully steady. Demand slow to sometimes moderate. Offerings light to adequate. Trading slow. Livers traded at 25 cents delivered pet foods.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.80	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	142.86	140
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.00	40
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	55.00	36
WINGS, FULL-CUT, HEN		F	54.00	40
WINGS, V-TYPE, TOM		M	52.00	40
WINGS, V-TYPE, HEN		F	91.00	40
NECKS, TOM		R	29.43	23
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	214.11	360
THIGH MEAT				
THIGH MEAT--FRESH		F	91.00	120
BREAST TRIM MEAT		F	134.38	21
SCAPULA MEAT				
TENDERLOINS		W	168.00	160
DESTRAPPED TENDERS		R	175.00	40
DESTRAPPED TENDERS--FRESH		F	190.82	298
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.75	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	22.00	104
MECHANICALLY SEPARATED 4/		F	19.06	144
THIGH MEAT - FROZEN		F	78.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 NOVEMBER 2004.

The market tone was steady at best on tom drums, necks and full cut wings. Supplies were easily available. Tom v-type wings were in a close balance and remained fully steady. Hen v-type wings were very tight and the market was firm. Hen necks were barely steady for the fully adequate supplies. Hen drums were balanced and steady. Fresh scapula traded at 129, fresh wing meat 120-122, Nonbasted plant grade breasts: 8-10 lb 90, 10-14 lb 105. Export activity was fair. Tom necks moved at 29 delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.80	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/	140.00-154.00		150.08	50
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	41.00		41.00	40
DRUMSTICKS, TOM--FRESH		F	41.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	50.75-53.00		51.31	160
WINGS, FULL-CUT, HEN		F	54.00	40
WINGS, V-TYPE, TOM		M	52.00	40
WINGS, V-TYPE, HEN		F	91.00	40
NECKS, TOM	29.00		29.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	215.00-221.00		216.20	100
THIGH MEAT				
THIGH MEAT--FRESH		F	91.00	120
BREAST TRIM MEAT		F	134.38	21
SCAPULA MEAT				
TENDERLOINS		W	168.00	160
DESTRAPPED TENDERS		R	175.00	40
DESTRAPPED TENDERS--FRESH	193.00		193.00	120
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	23.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	22.00		22.00	104
MECHANICALLY SEPARATED 4/		F	19.06	144
THIGH MEAT - FROZEN	78.00		78.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/03/04**

<u>POULTRY HEALTH BOARD</u>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	-	-	-
2002-2003	6,696	115,551	115,551

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/27/04**

<u>POULTRY HEALTH BOARD</u>		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	1,000	102,346	102,346
2002-2003	14,576	108,855	108,855

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